



Planned Giving Guide: Leaving a Legacy with Clayton Youth Enrichment

Planned giving allows you to make a lasting impact on future generations by supporting Clayton Youth Enrichment through your estate plans. By including Clayton Youth Enrichment in your will, trust, or other planned giving vehicles, you ensure that children and families continue to benefit from our programs for years to come. This guide outlines the steps to create a meaningful legacy gift.

Ways To Include Clayton Youth Enrichment In Your Planned Giving

1. Bequests in Your Will or Trust

A simple and flexible way to leave a legacy is to include Clayton Youth Enrichment in your will or trust. You can specify a fixed amount, a percentage of your estate, or the remainder after other obligations are met. Sample Bequest Language: "I give and bequeath to Clayton Child Care, Inc. Dba Clayton Youth Enrichment (EIN: 75-1485951), located at 600 Griggs Avenue, Fort Worth, TX 76103-3716, the sum of \$_____ (or ____% of my estate) to be used for its general charitable purposes."

2. Beneficiary Designations

You can name Clayton Youth Enrichment as a beneficiary of your:

- Retirement accounts (IRA, 401(k), 403(b))
- Life insurance policies
- Bank or brokerage accounts

Simply update your beneficiary designation forms with your financial institution or insurance provider.

3. Charitable Gift Annuities & Trusts

A charitable remainder trust or gift annuity allows you to provide for loved ones while also supporting Clayton Youth Enrichment. These options may provide income for you or your heirs while ensuring a future gift to our organization.

4. Qualified Charitable Distributions (QCDs) from Your IRA

If you are 70½ or older, you can make a tax-free donation directly from your IRA to Clayton Youth Enrichment, up to \$100,000 annually. This can satisfy required minimum distributions (RMDs) while supporting our mission.

5. Endowed Gifts

Create a lasting impact by establishing an endowed fund that provides ongoing support for Clayton Youth Enrichment's programs.

Continued On The Next Page



Benefits of Planned Giving

- **Leave A Legacy:** Ensure your impact continues for future generations.
 - **Potential Tax Benefits:** Reduce estate and income taxes for you and your heirs.
 - **Flexible Options:** Choose the giving method that aligns with your financial and philanthropic goals.
-

Why Support Clayton Youth Enrichment?

Your planned gift helps sustain our mission of empowering children through enriching programs that promote learning, healthy development, and resilience. Your generosity ensures that we can continue providing high-quality programs for children and families in need.

Next Steps

1. Consult your attorney or financial advisor to discuss your planned giving options.
2. Inform us of your gift so we can recognize your generosity and ensure your intentions are fulfilled.
3. Contact us for more information or assistance: Nathan Lott at 817-608-7003 or at nlott@claytonyouth.org.

We appreciate your generosity and support of Clayton Youth Enrichment. Thank you for making a difference in preparing children to live great lives!

This guide provides general information about planned giving and is not intended as legal or tax advice. Please consult an attorney or financial advisor for personalized guidance.